Training Newsletter April 2026

StrataMax | Welcome to our **TRAINING NEWSLETTER**

April 2026

Welcome to April!

We hope you enjoy a wonderful Easter break.

Launching this month, our new **Creditor Invoices** delivers greater efficiency, improved accuracy, and enhanced control across your invoice processing. Be one of the first to experience the benefits - register for our session below and explore the latest enhancements.

Don't miss our upcoming sessions, **Ledger Card: Back to Basics** and **DocMax: Smarter Searches, Smoother Workflows**. These are a must for anyone looking to streamline day-to-day operations and work more confidently with essential tools.

StrataMax Webinar Videos

You'll find last month's webinars available for viewing at your convenience on our StrataMax Videos page

Building Information: In Depth Video (29 minutes)
Practical Banking Skills (40 minutes)
Merge Letters, Report Distribution & Labels (30 minutes)

NEW Creditor Invoices – Stage 1 Release – April 2026!

Creditor Invoices across both **StrataMax** and **DocMax** are designed to streamline day-to-day processing, reduce administrative workload, and improve accuracy.

The first stage of the new Creditor Invoices experience is being released to improve accuracy, efficiency, and control across invoice processing. Access will be progressively enabled for clients on version v5.6.151 or higher, allowing a smooth and supported transition.

If you would like early access, please have your administrator log a request with our Support Team (support@stratamax.com) who will help coordinate timing.

What can we do now:
- Review the Creditor Invoices upcoming features article for an overview.
- Register below for the webinar to see all the key features and enhancements.

What do we do once you have been advised that you have access:
- Update security permission for users and or security groups.
- Ensure that the Creditor Invoices Preview setting is selected from Preview Features. Close and reopen StrataMax to refresh once enabled.
- Read the Release Notes.
- Read the new articles for the above new icons (to be released soon).

Remember - the legacy Creditor Invoices option will remain available for some time, giving you flexibility to learn the new features while continuing business as usual if needed. We encourage you to explore the new experience early and share your feedback via the feedback icon in Creditor Invoices Preview.

Label Printing

Feedback generated from the alert in the StrataMax Labels area has provided valuable insight into the number of clients still using this legacy feature, which is due to be removed in an upcoming version.

StrataMax now offers a more flexible replacement through Report Distribution, giving you greater control over delivery methods, recipients, and preferences.

Based on your feedback, we have:
- Supported Bing users move to the Bing API for a more seamless experience.
- Shared guidance and best practice for Report Distribution through support cases and last month's webinar.
- Raised internal requests to bring selected label-style functionality into Report Distribution, planned for a future release.

Did you Know...

Search Enhancement – Advanced Button

You can now adjust Columns and Sort Order directly from the left panel under Restrict To, making it faster to refine your results without navigating away from the search screen.

Label Printing

New Creditor Invoices

Why should I register for this session?

In this session, you will see the refreshed Creditor Invoice interface, new efficiencies for processing invoices from DocMax Work Queues, and the options to create invoices directly from DocMax. We will also highlight several powerful new tools available when reviewing transactions, giving you more control and flexibility during invoice processing.

Topics Covered

- Overview of the refreshed Creditor Invoice interface.
- Faster processing using Work Queues, including skip options and bulk invoice creation.
- Creating Creditor Invoices directly from DocMax.
- Additional enhancements such as document linking, editing more information and reverse & recreate.

Wednesday 15th April 2026 – 11:00am

REGISTER NOW

Ledger Card: Back to Basics

Why should I register for this session?

This session is ideal if you want a clear and confident understanding of the Ledger Card and how to use the reporting tools to support your day-to-day lot account balance reviews. You will learn practical ways to include Ledger Cards within internal reporting sets, helping with workflows such as Lost Building checks and Legal processing. Even if you already use the Ledger Card regularly, this session will give you simple and reliable methods to strengthen reporting clarity.

Topics Covered

- Using the Report Distribution area to generate the Ledger Card.
- Update configuration and templates.
- Internal distribution of Ledger Card in reporting sets.
- Producing the Owner's Tax Year Report.

Wednesday 22nd April 2026 – 11:00am

REGISTER NOW ▶

Ledger Card: Back to Basics

DocMax: Smarter Searches, Smoother Workflows

Why should I register for this session?

DocMax has continued to evolve significantly across recent StrataMax releases, delivering meaningful improvements designed to enhance efficiency, accuracy, and control across document management workflows. In this webinar, we'll explore the key DocMax enhancements introduced in updates from the last 8 months, focusing on how these updates support smarter searching, streamlined processing, and greater stability in day-to-day operations.

Topics Covered

- New DocMax search and document property fields (including Building Year and Document Date) enable more precise filtering, reporting, and Work Queue automation.
- Improved handling of lost buildings and sub groups provides greater flexibility for managing historical and edge case records.
- Stronger controls around document deletion and storage reduce the risk of errors and data corruption.
- Enhanced integrations with TaskMax, Invoice Hub, and Report Distribution improve end to end document workflows.
- Usability, performance, and reliability improvements from the DocMax code refresh make document processing faster and more consistent.

Thursday 23rd April 2026 – 1:00pm

REGISTER NOW

WE ARE HERE TO HELP

Training Team
For guidance in mastering the software, helping train new staff or upskilling employees.
Email : training@stratamax.com Phone : 07 5575 7422, select options 1, 2

Support Team
For software queries to be logged, assigned and attended by a consultant.
Email : support@stratamax.com Phone : 07 5575 7422, select options 1, 1

StrataPay/StrataCash Team
For queries relating to account opening and closing, direct debits or other banking enquiries.
Email: service@stratacash.com
Phone : StrataPay - 1300 135 610, select option 1 Phone : StrataCash - 1800 656 368, select option 3

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training@stratamax.com