StrataMax Portal Release Notes

Last Modified on 19/10/2026 10:25 am AEST

This page contains the most recent release notes for the StrataMax Portal. A summary of the updates is provided below, the release notes contain further details about updates and changes to the software. These updates may also contain minor fixes and enhancements to improve product stability and performance, and are displayed on the last page of the release notes document.

StrataMax Portal - Financial Dashboard v1.2.0 Released October 2026

Portal | Financial Dashboard

A new Financial Dashboard has been added to the StrataMax Portal, providing a visual overview of building finances, including cash balances, investments, fund performance and expenses.

Financial Performance | Cash Position Reporting

New Financial Performance reporting provides visibility of cash and investment balances through trend graphs and summary tiles, including year-on-year comparisons.

Fund Performance | Fund Summary

A new Fund Summary section has been added to display each fund's income, expenses, surplus or deficit, opening balance and current fund balance.

Fund Performance | Expense Analysis

Enhancements have been made to provide Expense Analysis with Expense Distribution, Compare vs Budget, Compare vs Last Year and Full Comparison views to help monitor spending and financial performance.

Fund Performance | Expense Drill-Down

Users can now drill into expense categories and accounts, review supporting creditor invoices and export expense information to CSV format.

Financial Accounts | Bank and Investment Accounts

New sections have been added to display operating bank account details and investment account balances within the Financial Dashboard.

Fund Performance | Fund Allocations

A new Fund Allocations section has been added to show the current balance of each fund based on total assets less total liabilities

StrataMax Portal - Invoice Hub v1.1.2 Released April 2026

Invoice Hub | Creditor Invoice History

- The Creditor Invoice history has been enhanced to display all historic and currently active invoices for the selected creditor.

Invoice Hub | Manager Owner View Access

- Manager accounts without NOOB (Non-Owner Office Bearer) associations can now view invoices when using Owner View Access for selected buildings.

Invoice Hub | Navigation Improvement

- When accessing Invoice Hub via Manager Owner View Access, navigation has been improved so the page now correctly returns to the Owner View Access screen.

Invoice Hub | Email Notifications

- Email notifications from Invoice Hub will continue to be sent to invoice approvers, even if they have disabled email notifications in their settings.

StrataMax Portal - Invoice Hub v1.1.0 Released 19th January 2026

Invoice Hub | Unified Page Layout

The previously separate **Approve Invoices**, **Invoice Summary**, and **Invoice History** pages have been combined into a single **Invoice Hub** page with a responsive design for optimal viewing on desktops, tablets, and mobile devices.

Key Features & Enhancements

- **Action Bar**:
  - **Refresh** page.
  - **Settings** for email notifications.
  - **Approve Selected** invoices (visible when invoices are selected).
- **Warnings / Messages**: Displays important alerts for approvers.
- **Filters**:
  - Filter by Building (if multiple buildings).
  - Search invoices by Building, Creditor, Amount, Invoice Number, Expense Account.
- **View Selection**:
  - **Mine** – invoices requiring your approval.
  - **Active** – invoices still in approval process.
  - **All** – all invoices for current and prior financial years.
  - Includes **Sort By**, **Expand/Collapse**, and **Invoice Selector** options.

- **Historic Invoice Visibility**: Approvers can now view all historic invoices, regardless of prior involvement.

Invoice List Enhancements

- Select invoices for approval by clicking anywhere on the row.
- Indicators for **Potential Duplicate Invoice** and **Unread Invoice Notes**.
- Columns include Creditor, Invoice Date, Amount, Invoice Number, Expense Account (multi-expense displayed as “Multi Expense”).
- Icons for linked **Work Orders** and **Recent Creditor History** (last 5 invoices).
- **View Invoice** button opens invoice document in a new window.

Invoice Detail Section

- Displays full invoice details, including Building, Creditor, Work Order, Expense codes, and running history of notes.
- Includes **Financial Statement** button for the building.

Approving Invoices

- Approve multiple invoices across buildings simultaneously via **Approve Selected**.

Querying Invoices

- Send queries to:
  - **Manager only**
  - **Specific approver**
  - **All approvers and manager**
- Queries place invoice on hold until the sender approves it.

StrataMax Portal v1.1.0 □ Released 19th January 2026

Branding | Customisation Options

- This release introduces a new **Branding** Details feature for the StrataMax Portal, allowing offices to define custom branding per BCMax drive. By default, the StrataMax logo and color scheme will apply, but users can now:
  - Upload a *logo image* and *page background image* (watermark).
  - Set a *Base Colour*, which defaults key elements such as Page Title Bar, Header, Menu, and Logo Background.
  - Customise colors for Page Title Bar, Header, Menu, and Logo Background using Hex or RGB codes or a color picker.
  - Enable a *Custom Page Title bar* and optionally hide the separator under it.

Managing Branding

- Users can add, edit, or delete branding via the Customise / Branding menu in the StrataMax Portal. Steps include selecting the office, uploading images, adjusting colors, and saving changes. If branding fields are cleared, default StrataMax branding will apply.