

AI in StrataMax

Last Modified on 19/08/2025 2:02 pm AEST

In 2025, StrataMax is thrilled to embark on an AI-powered transformation, integrating cutting-edge technology into our platform. This page offers a glimpse into some of the innovative projects currently in development and those on the horizon. As time frames become available we will update this page accordingly.

All information and screenshots may be updated as development progresses.

Chatbot - Meeting Documentation

Meeting documents often contain extensive information that a manager may not be familiar with for various reasons, such as onboarding a new building or appointing a new account manager. Soon, integrated within the StrataMax Portal, your team members will be able to use text chat to quickly query meeting documents. Some of the functions included:

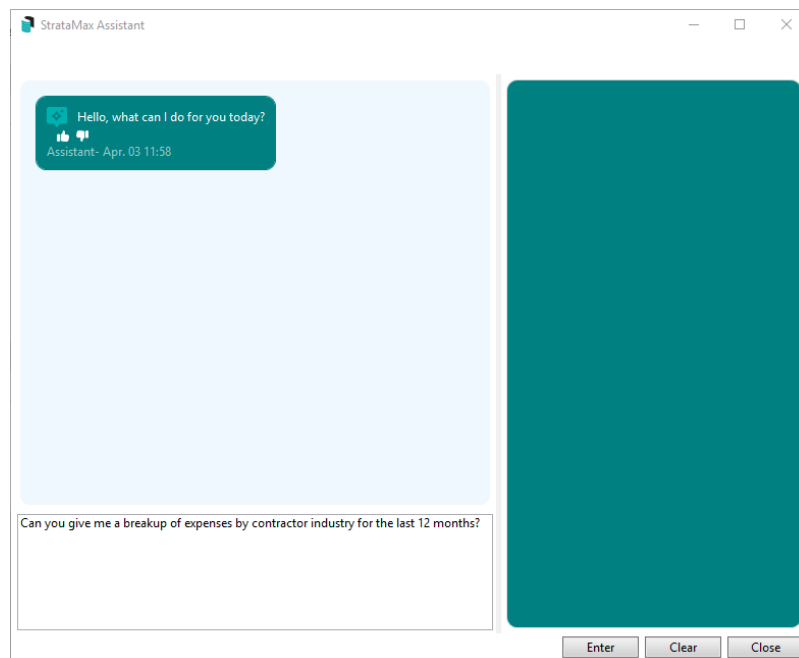
- Integrated with DocMax documents.
- Chat style interface allowing follow-up queries, refinement of what is being asked.
- Limit queries based on buildings and date ranges.
- Answers provided including links to the documentation that was used to provide the answer, along with a document preview.

The screenshot displays a web browser window with the StrataMax AI - Meetings chat interface. The interface includes a sidebar with 'Portal Home' and 'StrataMax AI - Meetings'. The main chat area shows a conversation with 'Jon Warner' (21/10/2024 8:45 AM) asking for details on building by-laws regarding noise. The AI response (21/10/2024 8:45 AM) provides a detailed explanation of By-Law 1. Noise, including a quote from the minutes and a link to source documents. The source documents listed are '709646-20210408 VOC Meeting Papers (36kb)' and '2309738-20240515 VOC Minutes - Form 11 - Lot 17.pdf (124kb)'. A document preview titled 'THE BODY CORPORATE FOR CREST APARTMENTS CTS 12237' is shown on the right, displaying the minutes of a meeting.

StrataMax Assistant

StrataMax contains a vast amount of valuable information. The new StrataMax Assistant enables users to quickly query data across various areas, including the roll, bank accounts, insurance, inspections, work orders, quotes, TRMax recoveries, office bearers, and more. With an intuitive chat interface, users can refine their search through follow-up queries, ensuring they get the precise information they need. Some of the features included are:

- Integrated into the StrataMax interface with access to a vast amount of data.
- Fast and efficient detailed responses.
- Search interface tables will be included with the answers so users can learn where the answer was sourced from.
- Refine results using follow-up questions.
- Create tables based on your requirements.



Testing 0.3 Rogue Sql Server 0.3.2.55

StrataMax

Building: CRAIG KEEP 56656 Main A/c Manager: Daniel Borin
Current Year: 01/01/2021 to 28/02/2022 Lock Current Month: March 2021 Working Date: 22/11/2024

Search

Untitled

StrataMax Assistant

StrataMax Assistant

Getting out the calculator
Thinking...
Nearly there...
Calculating...
Carry the one...
Crossing the T's
That looks about right
I have provided the total expenses by contractor industry. Please check the table for the details.

Total Expenses by Contractor Ind...

Contractor Industry	Total Expenses
Plumbing	150.0
Windows / Glass	1150.0
Painter	135.0
Maintenance	111.0
Fire	1222.0
Cleaning	81.0
Managing Agent	1000.0
Gardener	1100.0

Search Creditor Invoice Items

Refresh Export Advanced

Field Condition Value
Paid is equal to Yes No
Current Building

45 records displayed Find First Find Next

Contractor Industry	Invoice Amount
Plumbing	150.00
Windows / Glass	1,150.00
Painter	10.00
Maintenance	10.00
Maintenance	1.00
Maintenance	1.00
Maintenance	111.00
Maintenance	55.00
Maintenance	1,111.00
Painter	0.00
Painter	-5.00
Painter	5.00
Painter	2.00
Painter	2.00
Painter	11.00
Maintenance	100,000.00
Maintenance	55.00
Maintenance	5.00
Fire	1,111.00
Fire	222.00
Cleaning	1.00
Cleaning	80.00
Painter	125.00
Managing Agent	55.00
Managing Agent	100.00
Fire	1,222.00
Fire	1,000.00
Fire	1,000.00
Fire	10,000.00
Fire	100.00
Gardener	105.50
Gardener	-100.00

Print Close

StrataMax Assistant dborin

AI Invoice Data Capture

StrataMax is exploring AI-driven solutions to streamline invoice data entry. By integrating with DocMax, we aim to reduce manual effort, while ensuring work queues are available to efficiently validate AI-captured data and fill in any missing fields.

Add Document

Discard Changes

☐ Remove original file after adding to DocMax

Document Profile

Assigned To

Status

Action Date

Document Details

☒ Property Document

☐ Internal Document

Building

CRAIG KEEP

56656

Daniel Borin

Lot Details

Owner

Category

Title

Mowing R Us - October 2024mow

Description

Notes

Search Words

Add

Online Portal

Invoice Details

Include Creditors:

☐ Hidden

☐ Banned

Creditor

08286892 Mowing R Us

Invoice Date

07/11/2024

Invoice Number

001234

Invoice Items

Expense Account	Details	Amount	DR/CR	No GST
13905 GARDEN & GROUNDS	01/10/24 - 31/10/24	512.00	Invoice	<input type="checkbox"/>
Total		512.00		

Document Source

File Details

References

Mowing R Us

GARDEN SERVICE

ABN: 12 345 678 901

123 Green Street, Perth, WA 6000

Phone: (08) 1234 5678

Email: info@mowingrus.com.au

Tax Invoice

Invoice Number: 001234

Date: 07 November 2024

Bill To:

Strata Scheme #1234

456 Blue Road

Perth, WA 6000

Description

- Lawn mowing and maintenance services for the period of 01 October 2024 to 31 October 2024

Total Amount Due: \$512.00 (incl. GST)

Payment Details:

Account Name: Mowing R Us

BSB: 123-456

Account Number: 987654321

Reference: INV001234

Please make payment by 21 November 2024. Thank you for your business!