

Strata Managers Portal

Last Modified on 30/07/2026 2:30 pm AEST

This page introduces the **Strata Managers Portal** an exciting new feature designed to extend the power of the StrataMax desktop application beyond the office. Seamlessly integrated with StrataMax, the Managers Portal gives team members fast, convenient access to key information and important documents via a web browser or mobile device, without needing to open the full application.

With the Strata Managers Portal, users can quickly view essential details, retrieve documents from DocMax, and even upload new documents on the go - making everyday tasks simpler, faster, and more flexible.

Welcome to the Strata Managers Portal

Your comprehensive strata management solution



Buildings

View all your buildings and properties on an interactive map with location details and quick navigation.



Contacts

Manage and communicate with owners, committee members, contractors, and other stakeholders in your strata portfolio.



Contractors

Search and find contractors that have been used across your buildings, view their details and locations on an interactive map.



Contractor Invoices

View and manage invoices from contractors across your portfolio, track payment status, and review invoice history.



Document Management

Search, organize, and access all your important strata documents with advanced filtering options.



Financial Analysis

Analyze cashflow, income, and expenses across your entire portfolio with interactive charts and reporting.



Management

Track Account Manager performance metrics, compliance, and business insights across your portfolio.



Reporting & Analytics

Access detailed reports and insights to make informed decisions for your strata communities.

Coming Soon



Tasks

Track and manage tasks, maintenance requests, and action items across your properties to ensure nothing falls through the cracks.

Coming Soon



Building Inspections

Create and review building inspections across your portfolio to ensure compliance and maintain property standards.

Coming Soon

Get started by selecting an option from the navigation menu

Some of the functions initially planned for the Strata Managers Portal include:

- Available via browser & mobile devices.
- Seamless integration with the StrataMax Application.
- Look up key building information including module & type, insurance, location, levy & financial information, meeting dates, key contacts etc.
- To assist with after hours calls search contractors and view contractor invoices

StrataMax | Testing 5.6 Sql Server (5.6.155) | 354

Contractors
Viewing: Craig Keep | Drive: Testing 5.6 Sql Server

Search by name or ABN... All Industries Current Building Only

24 contractor(s) found

Name	Industry	ABN	Phone	Email
ABC Strata Managers	—	97585637826	0755938544	1@cs.com
AGC Electrical	Air Con/Fan Exhaust			electrical
AGL SALES PTY LTD /BPAY 33837	Utilities	88090538337	1300.793.477	EFT@aym

JJ RICHARDS
13 Jellicoe Street, CHELTENHAM VIC
Buildings: 10

Email: admin@jjrichards.com
Address: 13 Jellicoe Street, CHELTENHAM VIC

Recent Invoices

Insurance - Premium	14 May 2026 — Craig Keep	-\$21,000.00
Waste for wastage	30 Jan 2026 — Craig Keep	-\$10,000.00
Fire Alarms	10 July 2025 — Craig Keep	-\$1,687.00
dg	01 July 2025 — Craig Keep	-\$12.00
Insurance - Premium	30 June 2025 — Craig Keep	-\$1,000.00

Buildings (10)

- ARUBA SANDS RESORT KEEP
- BARTON COURT KEEP
- Chevron Apartments Keep
- Craig Keep
- HIGH STREET 242-246 KEEP
- HUB APP 1 KEEP
- HUB APP 2 KEEP
- LEGENDS 2 KEEP
- Master Chart
- MCWHIRTERS APARTMENTS - KEEP

- Search for contacts including from the roll, office bearers (committee), creditors etc.

StrataMax | Testing 5.6 Sql Server (5.6.155) | 354

Contacts
Viewing: Craig Keep | Drive: Testing 5.6 Sql Server

Search by name or company... Search by Position Active

Position Types

- ☒ Owner
- ☒ Tenant
- ☐ Agent
- ☐ Mortgagee
- ☐ Office Bearer
- ☐ Building Contact
- ☐ Creditor

Building
cra 4 of 197
354235 - Craig Keep

Lot Number
4

2 contact(s) found

Name	Phone	Email	Drive
Craig Jeffcoat	0446000000	craig@2.com	Testing 5.6 Sql Server
Kahlia Jeffcoat		kahlia@mail.com	Testing 5.6 Sql Server

Craig Jeffcoat

RESIDENTIAL ADDRESS

33 Cart Dr
DROUIN
VICx

PHONE NUMBERS

0446000000

EMAIL ADDRESSES

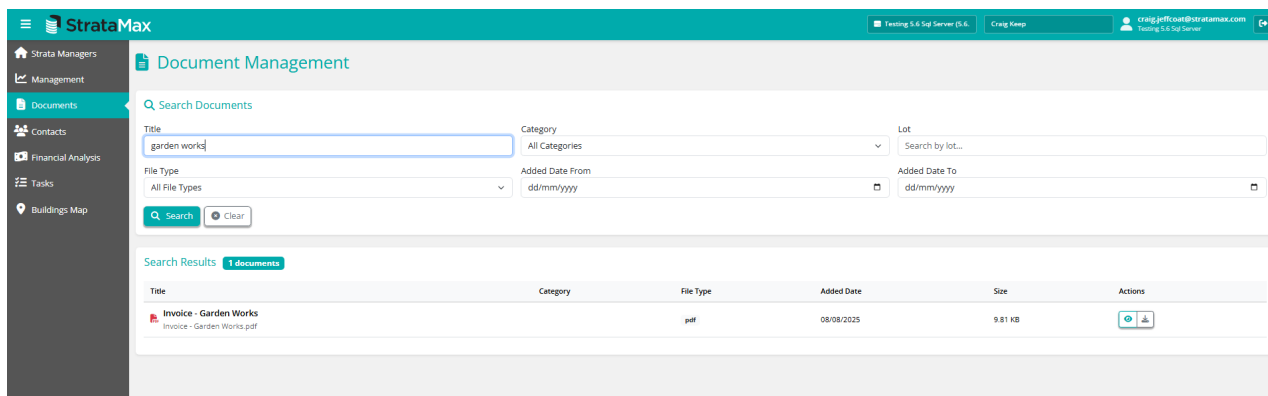
Committee craig@2.com

General test@tester.com

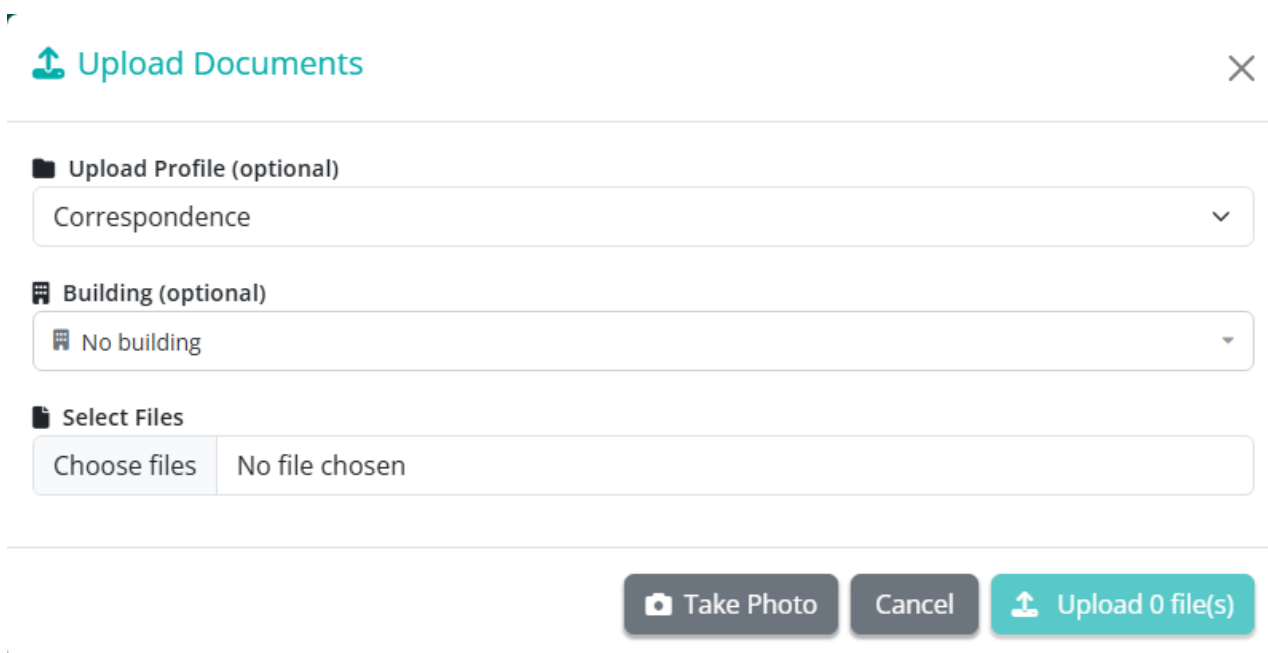
POSITIONS

- Owner of lot 1 in 31243 Craig 2 Keep
Account: 02100001
- Owner of lot 2 in 31243 Craig 2 Keep
Account: 02100002
- Owner of lot 3 in 31243 Craig 2 Keep
Account: 02100003
- Owner of lot 4 in 31243 Craig 2 Keep
Account: 02100004
- Owner of lot 1 in 354235 Craig Keep
Account: 02100001

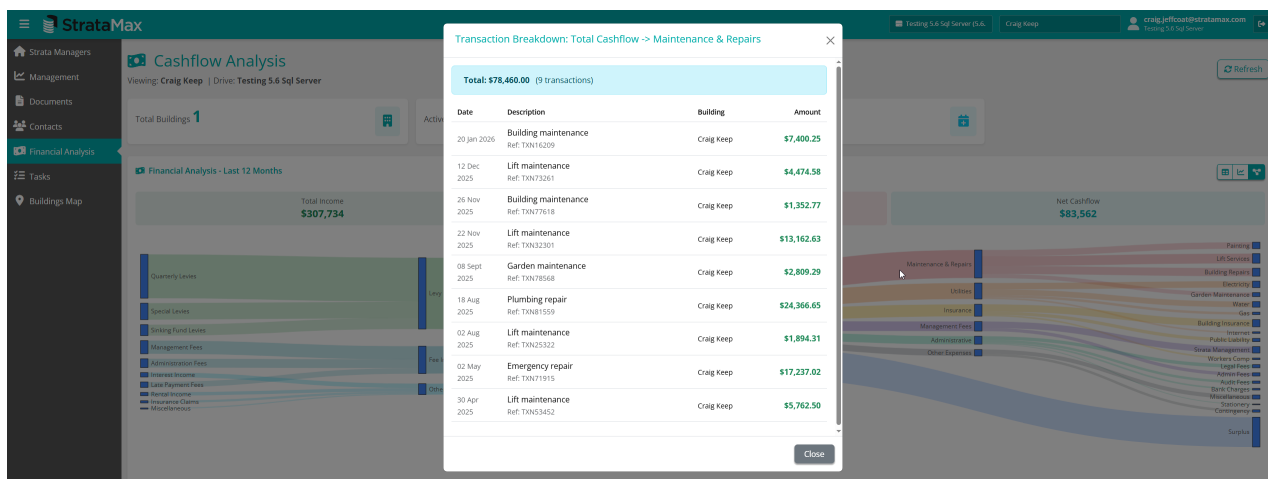
- Search, view and share documents from DocMax.

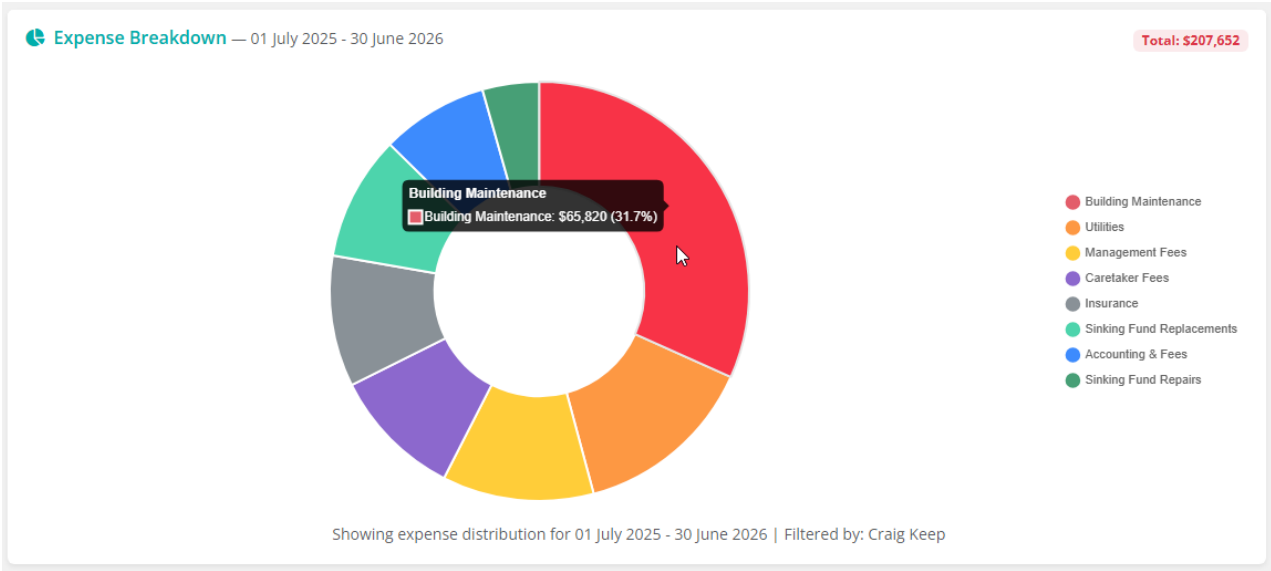


- Add Documents or photos utilising existing DocMax profiles so these appear directly in work queues if required.

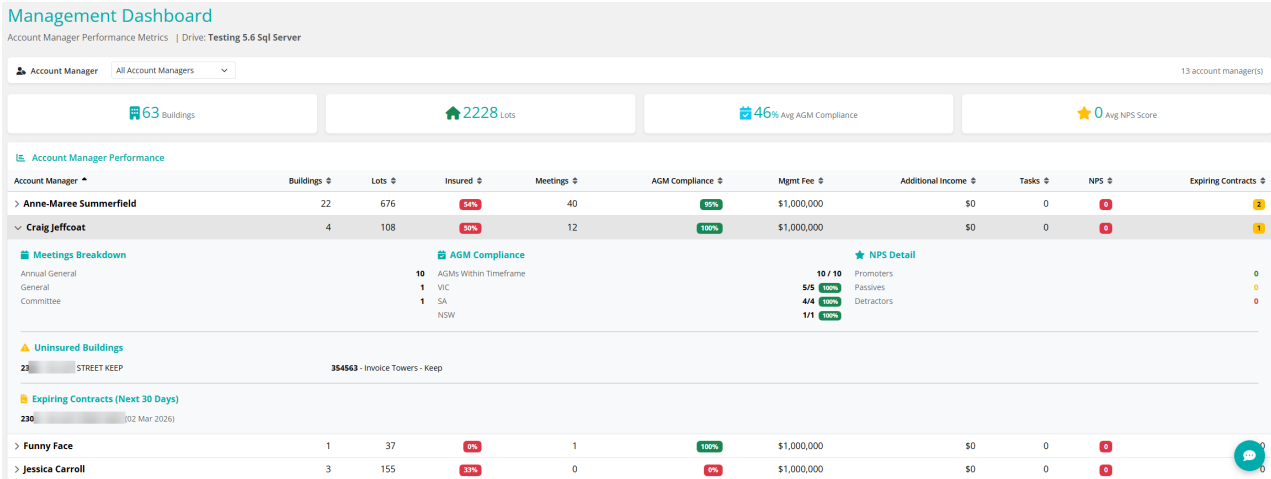


- Interactive financial analysis including various financial graphs to assist during Committee/budget meetings etc.





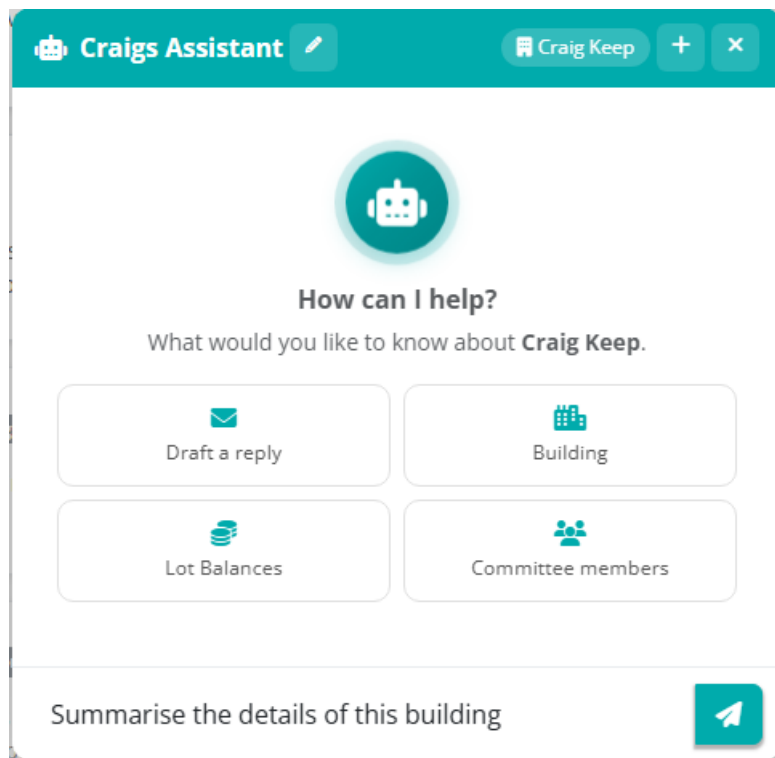
- Portfolio/Account Manager dashboard



- AI Assistant

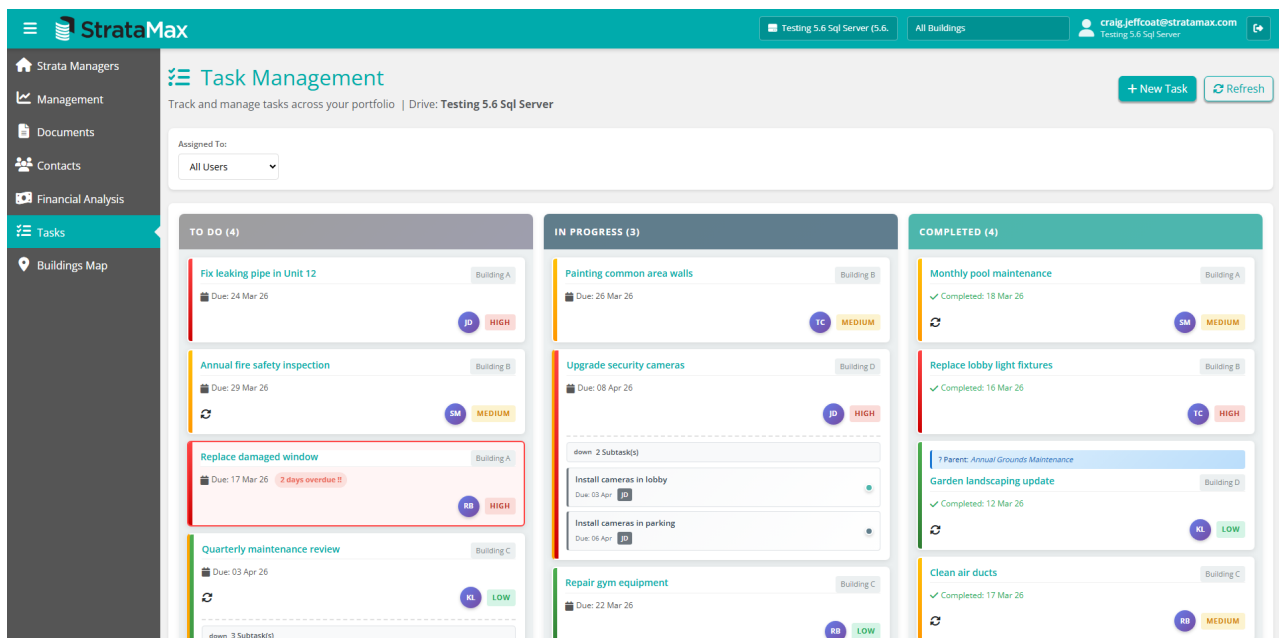
This will initially be released as a preview feature, and is subject to change.

Use the AI Assistant directly from the StrataMax Managers Portal to query a wide range of data available in StrataMax.



Additional functionality planned includes:

- Reporting & Analytics
- Building Inspections - create and review Inspection Register records using two way integration
- Task Management - Create, update and close tasks with two way integration with the Task Management



Security Administrators will have the ability to provide permissions to use the Strata Managers Portal; if provided access to the Strata Managers Portal will be based off your StrataMax login credentials.

Further features will be added to the Strata Managers Portal over time based on user feedback.

