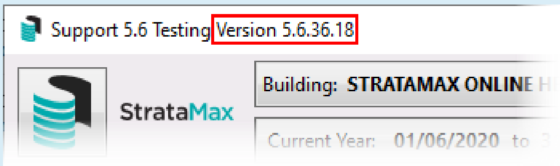
StrataMax Release Notes

Last Modified on 20/02/2025 3:51 pm AEST

This page contains the most recent release notes for the StrataMax product. A summary of the updates is provided below, however the release notes contain further details about updates and changes to the software. These updates may also contain minor fixes and enhancements to improve product stability and performance, and are displayed on the last page of the release notes document.

Not all version releases will require release notes; if a version not listed below is installed, there are no specific release notes for that version. The current version of StrataMax is displayed in the top left of the StrataMax screen.



If you encounter any issues while your software is being updated, please contact the StrataMax Support Team at *support@stratamax.com.au* or on (07) 5575 7422.

StrataMax v5.6.125 Released 20th February 2025

Invoice Hub | Log Enhancements

- Invoice Hub logging in ***Log Viewer*** now includes invoice numbers when invoices are approved, retracted, or deleted.

Report Distribution | TRMax Recovery & Consultancy Reports

- TRMax Recovery and Consultancy Reports can now be added to Report Distribution and ***Status Reports***, with configurable date ranges, operators, and charge filters.

Lots | Insulation Value & Status | ACT

- New fields for Insulation Status and R-Value have been added to the Lot Edit screen, supporting ACT Unit Plan Rental Certificates.

Building Information | Committee Election Ballot Field

- A new dropdown field allows users to specify 'Open' or 'Secret Ballot' for Committee Elections.

Search Local & Global Accounts | New Filters

- Additional search fields in ***Search Local & Global Accounts*** include Account Type, Non-Claimable Income, and Income Tax Expense Category.

Roll Submission | Auto Update Notice Date

- When a ***Roll Submission*** is accepted, there is configuration available for the Notice Date for the contact and linked lots to be updated automatically.
  Note - This setting will be ticked (on) by default when updated to this version.

Report Distribution | Split Banking for Financial Statements

- New options allow users to include or exclude Split Banking balances in financial statements when selected from ***Merge Letters***/ Report Distribution.

Process Bank Statements | New Balancing Tool

- A new tool in ***Process Bank Statements*** helps reconcile manually entered transactions with imported bank statements for easier bank reconciliations.

DocMax | Creditor Filters

- Users can now filter out hidden and banned creditors when selecting accounts, improving usability.

Invoice Hub | Automated Invoice Submission

- Invoices are now automatically uploaded to ***Invoice Hub***, removing the need for manual submission.

StrataMax v5.6.124 Released 7th February 2025

Business Activity Statement | Balance BAS Tool

- A new feature has been introduced and is aimed at helping users identify transactions and resolve variances in the ***Business Activity Statement*** (BAS) screen. The Balance BAS tool provides a guide only on potential transactions that may be causing discrepancies in GST and PAYG Withholding balances.

Invoice Hub | Automatic Upload of Invoices (Where Possible)

- A new system will be rolling out soon that will allow invoices in ***Invoice Hub*** to be submitted periodically with no manual effort. This option will control a specific buildings ability to upload.

StrataMax v5.6.123 Released 28th January 2025

Report Distribution | BAS and Income Tax Report

- ***BAS Reconciliation Report*** and ***Income Tax Report*** Building filter option 'Current Building' has been changed to 'Selected Buildings (separate report per building)' and the tooltip has been changed to 'Filter by active buildings, my buildings, management office, account manager or the selected buildings. All except Selected Buildings ignore the selected building list'.

Certificates/Disclosures | Small and Two-Lot Modules

- *Disclosure Statements* for QLD Building Format Plan - Small and Two-Lot Modules has been activated.

Search Creditors | New Field Filter

- A new field filter has been added to ***Search Creditors*** 'Hide for Selection.' If this is active it will allow filtering on creditors that are/are not hidden.

Status Reports | Backdating

- ***Status Reports*** can now be backdated by specifying a fixed date to run the status reports.
  - Please note that this setting will not be stored and will be cleared when closing ***Status Reports*** screen. This change will not be set for the saved ***Status Reports*** on ***Month End Rollovers***.

StrataMax v5.6.122 Released 9th January 2025

Bank Balances/Report | Enhancements

- This release introduces several new features and improvements to the 'Bank Balances module and Reporting', Changes include:
  - expanded bank account details and investment account visibility
  - enhanced reporting and report distribution
  - update to the Bank Balance Template

Cert 184 | NSW Legislative Change

- NSW Legislative changes to be introduced on February 03, 2025, require a new section to be added to Certificate 184 to identify if there is an exclusive supply network established for the building and the nature of the supplied service. We have added the fields to the Certificate and made provision in Info Editor to include this information on the Certificate.

Bank Account Setup Changes

- Account Title fields will now be available in the Bank Account Setup, these will replace those originally supplied by chqacntdat used for Deposit Slips and Cheques.

StrataMax v5.6.121 Released 5th December 2024

Creditor Info List | New Configuration

- Enhancements have been made to the ***Creditors Info List*** configuration settings. A new option is now available to 'Include Hidden Creditors' which will allow users to control whether hidden creditors should be included in reports.

Lost Building | Building Information

- Enhancements have been made to the ***Building Information*** screen 'Lost Status', to allow clients to update 'Lost' Building Information.

Local & Global Transactions | Update Sundry EFT description

- Enhancements have been made to allow for the description of Sundry non-creditor EFT payments to be updated via ***Local Transactions*** and ***Global Transactions***. When a description is updated, this will also reflect on the *Financial Statements Account Summary Report*.

Local and Global Debtors Search | Enhancement

- 'Balance' and 'Old Year Balance' has been added to ***Local and Global Debtors*** searches and can be added as columns and search fields.

StrataMax v5.6.120 Released 22nd November 2024

BAS Reconciliation Report | Enhancements

- The template has been modified to allow the BAS Simple, BAS Full, PAYG Withholding and PAYG Instalments sections to be displayed conditionally based on their active status.
- The Building details section has been updated to include the Company Title field.
- The Payment Due Date has been added to each relevant section (BAS simple, BAS Full, PAYG Withholding and PAYG Instalments) giving users clear visibility of the due dates for payments associated with each section based off the BAS period end plus Configuration Global setting "Number of Days after end of a period that the BAS is due"

Invoice Hub | Enhancements

- Users now can view invoice details when using the Invoice Submission Wizard.

Account Maintenance | New Categories

- Enhancements have been made to assist Western Australia clients with the Provision of Information about Industry Annual Return under Section 102.

Search Meetings

- The ability to search for Meetings is now available with this release. The new Search Meetings screen will allow users to view meeting details, create and delete meetings.

Report Distribution | Status Reports

- Building Status Reports have been incorporated into Report Distribution. Selecting Status Reports will now open the report set in a Report Distribution screen. See page 8 in the Release Notes for a more in-depth look.

Report Distribution | New reports Added

- The following new reports have been added to Report Distribution (see page 18 in the Release Notes for a more in-depth look):
  - Transaction List
  - Financial Statements (Old)
  - Creditor Aged Balance
  - Unpresented Payments and Receipts
  - Statement of Key Financial Information
  - Cash Flow Management

StrataMax v5.5.119 Released 7th November 2024

Proxy Contacts & Proxy Manager Enhancements

- New functionality allows the addition of *Proxy contacts to be updated via the **Roll***, including setting appointment and termination dates. The ***Proxy Manager*** will produce the default report with enhanced configuration options. Existing security permissions for managing proxy data are retained.

StrataMax v5.6.118 Released 22nd October 2024

Dashboard Report | All Buildings / All Active Buildings

- A new option has been added to the Dashboard Configuration screen, to the 'Filter Buildings' drop-down menu include *All Active Buildings* (only) or to include *All Buildings* (including inactive buildings).

New Security Permission | Unpaid Creditors Report

- A new permission has been introduced in Security Setup to control access to access the ***Unpaid Creditors Invoice Report***.

Report Distribution | UI enhancements

- The 'Distribution Method' section on the ***Report Distribution*** screen has been updated to display the *Save Report* and *Email* settings directly on the screen. This means users can now view their preferences without needing to click the settings cogwheel.

StrataMax v5.6.117 Released 16th October 2024

Organisational Searches

- The ability to search across organisations for specific search has been added in this release to allow clients with multi drives to see and edit certain details without needing to switch drives. The new searches are called ***Organisation - Roll***, ***Organisation – Contacts*** and ***Organisation – Creditors***.
- Each of these new search screens have their own permissions in ***Security Setup*** - simply type 'org' into the *Search* field to locate the permissions for each of the three new screens.

Creditor Details Enhancement Across multiple screens

- When a creditor is double-clicked, the 'Creditor Details - Edit' window will appears. This new function is available from any of the following screes: ***Search Creditors***, ***Search Creditor Invoice Items***, ***Creditors Management***, and the '*Creditor Balances*' window that appears when the '082 Creditors' line item is clicked in ***Interactive Reports***.

Transaction Search Enhancements

- The following enhancements have been made to Transaction search screens.
  - The 'Invoice Code' column has been removed as a default column from ***Local Transactions***, ***Global Transactions***, ***Interactive Reports*** and ***Non-Mutual Income*** screens.
  - A 'Running Balance' column has been added as a default column for ***Local Transactions***, ***Global Transactions***, ***Non-Mutual Income***, Prepare BAS drill for GST, PAYGI, PAYGW accounts, and ***Interactive Reports***.
  - 'Description' and 'Contains' have been added as a default field and condition for ***Local Transactions***, ***Global Transactions***, ***Non-Mutual Income***, Prepare BAS drill for GST, PAYGI, PAYGW accounts, and ***Interactive Reports***.

Search Screens | Font Size Configuration

- When printing from Search screens (***Local Transactions***, ***Global Transactions***, etc.) the configuration window now has 'Font Size' drop-down.

Search Recoveries | TRMax Recoveries

- A new search screen has been introduced called 'Search Recoveries' so you can search ***TRMax*** recoveries by 'Processed', 'Do not Process', and 'Processed Date'.

Search using Text

- All 'Search' screens (***Local Transactions***, ***Global Transactions***, etc.) now have the ability to search for text

across any column. A new text box with *Find First* and *Find Next* buttons have been added that will allow clients to locate text quickly on all search screens.
    - Users cannot search for text when looking for dates or amounts. However, numeric values can be located when they are included within the text, and the search is not case-sensitive.

Building Information | Meeting Documents Link

- Meeting documents and supporting documents can now be linked to a meeting in the ***Building Information*** screen, in the 'Meetings' window that appears when the *Meetings* button is clicked under the 'Meetings & Voting' header.

Global and Local Debtors Search | Direct Debit

- A new 'Direct Debit' column has been added to ***Global and Local Debtors*** screens. This new feature will enable clients to search for Direct Debits that are setup.

Search Enhancements | Transactions option

- A new *Transactions* button has been added to the following search screens to allow users to view the selected transactions: ***Search Roll***, ***Local and Global Debtors***.

Transaction Entry | Removed

- ***Transaction Entry*** has been removed and 'Transaction Entry' and 'Journals' have been added as synonyms for ***Journal Preparation***. Meaning when you search for 'Transaction Entry' and 'Journals', ***Journal Preparation*** will appear where transactions can be entered.

Invoice Hub Refresh

- The ***Invoice Hub*** user interface has been refreshed to be more consistent with newer StrataMax screens and provide a more streamlined options for configuration and approval defaults, approval layers, number or approvers, approval limits, and more. Open the ***Invoice Hub*** screen to see the changes.

Change Code Enhancements

- The *Change Transaction Code* feature has been enhanced to ensure accurate GST reporting on the BAS when changes are made to transactions from previous BAS periods.

StrataMax 5.6.116 Released 25th September 2024

BCMax Logout Option

- A new logout button has been introduced to the BCMax Desktop.
- The Logout button is in the bottom right corner and displays the logged-in username.
- The Logout option is still available when the ‘Remember Me’ feature is enabled.

Local and Global Accounts Search – Enhancements

- **New Search Fields**: Added 'Actual YTD', 'Budget', 'Last Year Actual', and 'Last Year Budget' fields in both ***Local*** and ***Global Account Searches***.
  - Fields can be added to searches and columns by using the '+' and 'Advanced/Columns' options.
- **Link to Transactions**:
  - A new link allows users to open related transactions from the search view.
  - Selecting a transaction and clicking the 'Transactions' button opens Search Transactions mode for editing.
  - Closing the Search Transaction screen returns the user to the Local/Global Accounts screen.

BAS Reconciliation Report - Report Distribution

- The BAS Reconciliation Report is now available through Report Distribution in multiple screens:
  - BAS (BAS Status)
  - Prepare BAS
  - Search BAS
- Clicking the print icon opens the report in Report Distribution, where distribution preferences can be set.

Search Buildings | Interest Entitlements

- A new 'Interest Entitlements' field has been added to Search Buildings.
- The new field can be added to searches and displayed as a column by using the '+' and 'Advanced/Columns' options.

Roll | Search Functionality Enhancement

- New search fields 'Service of Notice Address' and 'Residential/Business Address' added to:
  - ***Search Contacts***
  - ***Search Roll***
  - ***Search Office Bearers***
  - ***Global Debtors***
  - ***Local Debtors***
- Users can add these fields to searches using the '+' option.

Interactive Reports | Enhancements

- Designed to review financial statements and drill down into transactions for current and old years.
- **Drill Down Enhancements**:
  - Clicking on an account code opens the Local Transactions search with all transaction details.
  - Account codes with Lot Balances and Lot Account Dissection also allow further drill down.
- **Creditor Invoice Details**:
  - Drill down for creditor invoices will now display transaction details for Local Transactions, Global Transactions, and Non-Mutual Transactions.

Search Creditors | Email Address

- A new 'Email Address' field has been added to the Search Creditors screen.
- Users can add this field to searches by using the '+' option.

StrataMax 5.6.115 Released 12th September 2024

EFT Remittance Advice

- Enhancements to the REMITEFT Template now show the Payment Date and the Remittance Advice Date when reprinted.

Log Viewer – Save Search

- Log Viewer will now offer the ability to create a saved search and add them as Dashboard items.

EFT Manager – Email Remittance Advice

- Confirmation message added when closing EFT Manager without sending emails.
- Option to send emails later after closing EFT Manager.

Creditor Maintenance Enhancements

- Removed "Master Chart" from the title of Creditor Maintenance in the local building view.
- Changed "Current Building Only" wording to "Include All Buildings / Master Chart."
- The default checkbox is unticked, with added tooltips.

Report Distribution | One-time Editing of Email Details

- Subject and body of emails can be edited during the report distribution process.
- Changes are not retained after the distribution completes.

Searches | Print Functionality:

- Ability to print various searches as PDFs.
- Columns can be adjusted for proper formatting.
- Applies to multiple search types (e.g., ***Search Bank Accounts, Search BAS, Search Creditors, Search Income Tax)***.

Communications Log – Save and Print

- New buttons added to save and print searches within the ***Communications*** Log.
- Includes functionality for saving, editing, deleting, and loading searches.

Creditor Maintenance - BPAY CRN

- BPAY CRN now available in ***Creditor Maintenance*** for a local setting.

- The CRN will be populated in ***Creditor Invoice*** Entry and ***Building Information*** fields.

Journal Preparation Enhancements

- Added the option to set frequency for recurring journals (e.g., Weekly, Monthly).
- Ability to select or change tax codes.
- "On Hold" journals can now be marked and excluded from posting.
- Auto reverse journals now have a date selection for reversing.

StrataMax 5.6.114 Released 29th August 2024

Security Set-up | StrataMax Application Only

- The ***Security Setup*** screen now has a new column titled 'Application Access Only.' When users have been allocated access to 'Access to StrataMax Application Only' column will be flagged 'Y.'

EFT Manager | Back To Authorise

- We have added the ability to go back from the 'Email Remittance Advice' screen to the 'Authorise' screen where it may be required to ensure Authority has been sent.

Building Information | Building Status

- Moving buildings from 'Lost' to 'Active' will no longer be accessible to users in ***Building Information*** and will only be available to Support override logins. Please contact the Support team if there is a building that needs to be set from 'Lost' to 'Active'. Setting new, inactive buildings to 'Active' has not been changed.

Dashboard | Add Item Sort Order

- In the ***Dashboard***, *Add Item* report selection will now be displayed in alphabetical order to make the report list easier to look through.

Process Bank Statements | Bank Reconciliation

- A new screen will be presented in ***Process Bank Statements***, which can be accessed from the red icon/button next to the variance in ***Process Bank Statements***.

Security Setup | Edit permissions sort order

- The ***Security Setup*** screen will now have the permission categories for BCMAX, GLMAX and DocMax displayed in alphabetical order.

Creditor Invoice | Invoice number

- We have added the ability to update the Invoice number via the ***Search Creditor Invoice items***, ***Local Transactions*** and ***Global Transactions*** screens.

New Validation | Saving a Creditor where the contact has a pending bank account approval

- An optional workflow for managing creditors and contact bank accounts entered into StrataMax was released in Version 5.6.113 (see below). This feature is designed to help manage the workflow where users enter or amend bank details and an approver views and validates the new bank account details for the creditor before paying any invoices.

StrataMax 5.6.113 Released 22nd August 2024

Communications | New Security

- New ***Security Setup*** permissions added for managing the 'Pause Messages by Default' and 'Delay Messages' settings.

ACT Unit Titles Certificate | Certificate Amendments

- Updated to comply with new legislation requirements, the certificate now includes fields for recording Embedded Network Provider details.
- The title was changed from 'Unit Title Certificate' to 'Unit Title Sale Certificate', and section numbers were removed from subheadings.

Report Distribution Enhancements | Save as a Single File

- Two new save options: 'Save to DocMax' for storing distributions as a single file in DocMax and 'Save to Disk' for saving as a single PDF file. These changes affect BCMax Report Distribution and Meeting Hub Meeting Distribution.
- The default setting changed to have 'Separate Attachment' unticked for distributions with multiple attachments.

Local and Global Transactions | Change Code Retention

- When changing transaction codes, the last selected code will now be retained and available per user, designed to enhance the experience when processing multiple code changes.
- Updates in ***Local Transactions*** will now refresh automatically without needing a manual refresh.

GLMax Enhancements | System Integration

- GLMax companies have been renamed from COMPx to GCOMPx to streamline integration with StrataMax.
- GLMax and StrataMax creditors and debtors use the same ***Creditor Maintenance*** and ***Debtor Maintenance*** contact areas to enhance consistency between both areas.
- GLMax and StrataMax use the same ***Account Maintenance*** menu to manage account codes.
- GLMax invoices and reports are now stored in ***DocMax***, enhancing document management.

Bank Account Change Approval Process

- A new workflow has been introduced for managing changes to creditors or contact bank accounts.
- Includes the ability to view old and new bank account details, record time-stamped notes, and attach documents.
- Security settings allow for detailed control over approval processes, including permissions for confirming and approving bank account changes.
- A new dashboard item will monitor and manage pending bank account changes.

Payments | Exclude Unverified Bank Accounts

- An option was added to exclude creditors with unverified bank accounts from ***Payments*** processing if the bank account change approval is pending.
- Periodic payments will change status to 'Unauthorised' if an unverified bank account is associated with a creditor. Once the periodic payment has been authorised, it will be processed regardless of whether it is approved in StrataMax.
- ***Creditors Management*** now includes a new search field and column to assist in identifying creditors' unverified accounts. This field will run in conjunction with the *Has Balance Issues* field.

Business Activity Statement (BAS) Enhancements

- A new user interface with advanced filtering options will be introduced to improve the navigation and visibility of BAS and IAS statements.
- Allows for efficient preparation and finalisation of BAS statements, with options to filter by building, status, and due dates.
- Improved accuracy with the ability to view and adjust transactions before finalising statements.
- New search screens and reports are included.
- ***Security Setup*** is available to control access to the various areas relating to the ***Business Activity Statement*** areas.

Income Tax Reporting | Module Enhancements

- New module for preparing and finalising Income Tax Reports, including enhanced visibility and filtering options.
- Advanced features allow sorting by building or management office and displaying statuses for pending or completed reports.
- Streamlined interface and workflow with improved accuracy with the ability to drill down into transaction details.
- ***Non-Mutual Income*** search available.
- New settings are available in ***Account Maintenance*** to control the Income Tax category.
- Security Setup is available to control the various areas available for ***Income Tax***.

Pay Employees | New Module

- Introduces a module for automating wage payments and superannuation processes, including recurring

transactions.
- Allows for the setup and management of employee payments with a status dashboard showing due wages.
- ***Search Pay Employees*** search available.
- ***Security Setup*** is available to control access to the 'Pay Employees' module.

Bank Balances | User Interface Enhancements

- The enhanced ***Bank Balances*** module will show detailed breakdowns of all bank accounts based on building configuration.
- Displays information such as available funds, overdrafts, GST, PAYG, and more, providing a clearer financial overview.

Account Group Setup | Building Information Changes

- Enhancements allow for separate or consolidated setups for GST and Income Tax reporting.
- New options in ***Account Group Setup*** and ***Building Information*** to select consolidated or separate BAS and Income Tax Reports.
- It provides flexibility for users in managing account group registrations and reporting.

StrataMax v5.6.112 Released 30th July 2024

Search Insurance Claims

- A new search icon and screen have been introduced called ***Search Insurance Claims*** and will allow users to search for ***Insurance Claims***.
- This also includes a new ***Dashboard*** item that can be placed on the StrataMax desktop.
- A new menu item is also available in ***Security Setup*** for this new search screen.

Data Health | Option to remove historical financial years

- A new option has been added to the Data Health Dashboard to allow clients to manage how many historical financial years of data they would like to keep.

Search Creditor Invoice Items | Invoice Hub Status

- ***Search Creditor Invoice Items*** now includes a new column and search filter called 'Invoice Hub Status'.

Dashboard | No. Days Oldest payment remains Unpresented (cheque only)

- The ***Dashboard*** item called 'No. Days Oldest Payment Remains Unpresented (cheque only)' has been updated to include a new configuration option to only show unprinted cheques.

Account Manager | Logging

- In ***Building Information***, when the *Copy value to other buildings* button is used on the 'Account Manager' field, the system will now log the changes made.

Roll | Change of Ownership

- When a *Change Of Ownership* is carried out in the ***Roll*** screen, and the officer is resigned the system will now add a log for selections made and can been searched for in ***Log Viewer*** with the 'OFFICER.LOG' *Category*.

DocMax | Synchronise All and Synchronise Selection

- In the ***DocMax Online Portal Uploads*** screen, the ‘Synchronise All’ and ‘Synchronise Selection’ buttons have been removed as these operations are now automated. The synchronisation happens automatically and documents should be available on the Portal within a few minutes. Note, however, if on the rare occasion there is a delay, it will be because there are multiple building uploads happening at the same time.

DocMax | Setting/Tick Box for DropBox

- A new tick box has been added in ***DocMax Settings*** called 'Keep StrataMax open in background to process DropBox documents’. This will keep the StrataMax system try icon open when the StrataMax is closed, and provide a more stable experience for users who have an active DocMax DropBox enabled and running.

StrataMax v5.6.111 Released 18th July 2024

Security Permissions | Tag Paid Invoice & Invoices Hold/Unhold

- Security permissions are now available in Security Setup to allow or prevent users from placing an invoice on or off Hold, unticking the Hold checkbox for each invoice or tagging paid invoices in Tag Pain Invoices button. The permissions will apply to ***Creditors Management***, ***Search Creditor Invoice Items*** and ***Payments***. **Please note:** on update to this version, permissions set for Creditors Management will be copied to the new hold permissions.

Meeting Hub | Document Distribution screen replacement

- The Meeting Hub Document Distribution screen has been replaced with the StrataMax Report Distribution screen to provide all the current functionality.

Merge Letters | ACN Merge Field

- The Australian Company No has been added to the merge field editor to allow for the ACN to be added to the merge letter and the Meeting Hub Template Groups.

Search Insurance

- A new search icon and screen have been introduced called ***Search Insurance*** and will allow users to search all insurance details such as the Broker, across multiple buildings.

StrataMax v5.6.110 Released Thursday 4th July 2024

Debtor Adjustments | Reverse Interest

- When reversing interest using ***Debtor Adjustment***, the reversal actions will now be logged so users can clearly see who credited overdue interest and easily viewed in the ***Log Viewer*** with the *Category* value called 'Debtor Adj'.

Search Office Bearers

- A new search icon and screen have been introduced called '***Search Office Bearers***', and will allow users to search for Office Bearers across multiple buildings.

Search Screens | Log Viewer

- All searches that are exported to excel will now be logged in the ***Log Viewer***. The log will report the Date/Time, Username, Description and Building, Category.

New Icon Updates

- Icons for the following searches have now been updated: ***Local and Global Debtors***, ***Search Local and Global Accounts***.

Debtor Maintenance (Second Debtors) | Enhancements

- ***Debtor Maintenance*** user interface now has the ability to double click a record to open Debtor Maintenance for a selected Debtor.
- Users can now search new fields, Debtor Name, Lot Number, Account Code, Telephone and Email using the Local and Global Debtors, Debtor (Second Debtors) Main and Subgroup, Applicant Maintenance, and Debtor Maintenance.

Roll | New Validation

- Validation has been added to the ***Roll*** 'Edit Screen' when Name and Address title 1 are exactly the same so that if data is entered into Address Title 2 the user is advised.

Transaction Code Change Replacement

- ***Transaction Code Change*** has been removed and the functionality will now be available in the ***Local Transactions*** and ***Global Transactions*** screens.

Payments | Creditor Balance

- Enhancements have been made to report a creditor as out of balance instead of picking up journals that were done to reverse a creditor invoice from the old year when making payments.

StrataMax v5.6.109 Released Thursday 20th June 2024

Search Payments | Recovery Created Field

- A new field has been added to ***Search Payments*** to search and review recovery charges created, if the Payments options are enabled in the ***Disbursements*** icon.

Creditor Maintenance | ABN Validation

- ***Creditor Maintenance*** has been enhanced to validate the ABN if entered and prevent ABN Exempt from being set if there is a valid ABN for the Creditor.

StrataMax v5.6.107 Released Thursday 6th June 2024

Contact Management | Merge Contact View

- The *Merge Duplicate Contacts* function has received a UI enhancement to include contact data fields, which can then be compared between the two contacts.

New Debtor Searches

- Two new search screens have been added to search for debtors, including the ***Roll*** and ***Second Debtors***. These are called ***Global Debtors*** and ***Local Debtors.***

Creditor Searches Enhancements

- In ***Search Creditors*** and ***Creditors Management***, a new column has been added to the search results table.

New Search | Account Codes

- New searches have been created, ***Search Local Accounts and Search Global Accounts***. These searches allow users to search a displaying of account codes.

StrataMax v5.6.106 Released Wednesday 23rd May 2024

Security Setup | Account Maintenance

- The ***Security Setup*** permission 'Add/ Change/ Delete' has been renamed to 'Account Maintenance' in BCMax and GLMax.

  Note: Only the name has been changed. Permissions will remain as previously set for Add / Change / Delete.

Financial Statements - Account Summary | Account Group Buildings

- Enhancements have been made to include the ability to select a specific Account Group when running the Account Summary Report in ***Financial Statements***.

Report Distribution

- Improvements have been implemented to the Recipient Type selection process, allowing for tagging all, untagging all or manually selecting Recipient Types. This checkbox is available throughout StrataMax:
  - ***Communications***.
  - ***Bank Reconciliation*** – Reverse Receipt selection.
  - ***Bank Reconciliation*** – Match to Unpresented Screen.
  - ***Transaction Report Manager*** – bottom selection panel.
  - ***Process Recoveries*** – Select Building area in GLMax.
  - ***Meeting Hub*** – Merge Letter attachment selection.
  - ***Roll*** – Transfer Agent Portfolio option.
- A new 'Owner' Recipient Type has been added to Report Distribution and ***Communication*** modules. This feature allows users to send or email reports exclusively to owners, regardless of whether a lot has been marked for correspondence to be sent to an agent.

StrataMax v5.6.105 Released Thursday 9th May 2024

New Icon Enhancements

- Cosmetic changes have been implemented to some of the individual icons, replacing the originals, making them more relevant and identifiable for the function and screen that they represent.
- The ***Dashboard*** and Notification Bell has changed.

Security Setup | Enhancements

- Enhancements have been made to the ***Security Setup*** user interface to be more consistent with the new BCMax style screens. Other enhancements include the ability to show or hide disabled users and the ability to toggle the column headers to display data in alphabetical order.

StrataMax v5.6.104 Released Friday 26th April 2024

Payments | Enhancements

- Enhancements have been made to alert users if there are more than one user processing payments at the same time, changes include:
  - If all payments are paid in the session the screen will move to the Summary screen.

- If all payments are not paid, you will remain on the payment screen and show a PAID icon on any payment that has been paid.
- Any payment that could not be paid because another user paid it, will show a warning message - *Invoice outstanding balance has changed - payment not saved.*
- If any other error occurs, then a yellow icon will appear, and the system will stop on that building. The user can click process again to continue with the rest of the batch

StrataMax v5.6.102 Released Tuesday 9th April 2024

Utilities | Emailing Remittance Advices

- Enhancements have been made to allow remittance advices to be emailed to a utilities contact when a *refund is processed via Utilities* and authorised via ***EFT Manager***.

Search Building | Meeting Fields

- Additional fields available in ***Building Information*** for meetings have been added to ***Search Buildings*** for both 'Next Meeting' and 'Last Meeting'.

StrataMax v5.6.101 Released Thursday 28th March 2024

Search Roll

- A new 'Search' screen has been created to search ***Roll*** contact details more easily and replaces the *Owner Extract Report*.

Search Contacts | New Field | 'Is A Current Owner’

- A new search field has been added to the ***Search Contacts*** screen, called 'Is A Current Owner' and will allow contacts to be filtered by status as a current or non-current owner.

Opening Balance Setup | UI Enhancement

- The ***Opening Balance Setup*** screen has been enhanced to highlight the line that the user is entering data in, making it easier to identify the line the user is on to reduce the chance of error.

Creditor Invoices & Creditor Management | Edit Description

- Users will now see an ‘Edit’ option in the UI, in the ***Search Creditor Invoice Items*** and ***Creditors Management*** screens. This allows users with permissions to edit descriptions on transactions.

New Configuration | Allow Cheques

- A new setting has been introduced to prevent cheques being used for creditor payments by mistake due to the 'Pay by EFT' setting not being ticked in ***Creditor Maintenance***. This is setting is available in the ***Payments*** and ***Payment Entry*** screens.

Payments | Current Building

- A new radio button has been introduced to select the 'Current Building' in the ***Payments*** screen.

Payment Entry | Enhancements

- The ***Payment Entry*** screen has a new drop-down menu for instances where a debtor/owner has been selected in the *Account* field. This will allow the user to select the specific contact when there are multiple contacts for a single lot.

StrataMax v5.6.100 Released Thursday 14th March 2024

Creditors Management

- A new ***Creditors Management*** module is a central screen providing access to preview all creditor invoices that have been entered into StrataMax. This screen adopts a similar design to the different Search screens already available throughout StrataMax.

Payment Entry Enhancements

- Enhancements have been made to enhance ***Payment Entry*** to allow users to refund or reimburse a Debtor or Expense code and enter BSB and Account Numbers or, BPAY details manually. The debtor no longer has to have the BSB, and account number set up to create a refund. This is covered in more detail on page 19 in the release notes.

Payments Management

- ***Payments Management*** has been enhanced to allow users to enter a new Remittance Advice and Internal notes. This is covered in more detail on page 24 in the release notes.

Payments

- The ***Payments*** screen has been completely redesigned and enhanced, and now offers a detailed overview of unpaid invoices, displays bank balances for each Fund and provides tolls for effective payment management, including actions like marking invoices on or off hold, making part payments prior to the uploading the payments to the bank via ***EFT Manager*** screen. This is covered in more detail on page 26 in the release notes.

EFT Manager

- Enhancements have been made to the ***EFT Manager*** screen. These changes are visible once a batch is selected and the 'Print and Authorise' screen appears. This is covered in more detail on page 32 in the release notes.
- Once payments have been authorised in ***EFT Manager*** there is a new button available to *Email Remittance*

Advices. This is covered in more detail on page 34 in the release notes.

It is recommended to update the email template for EFT Remittance Advices in Email Template Manager once updated.

Cheques Printing

- A new screen called ***Cheques Printing*** has been developed for printing cheques after a payment has been processed using the new ***Payments*** screen or ***Payment Entry***. This is covered in more detail on page 36 in the release notes.

Search Creditor Invoice Items

- This new search called ***Search Creditor Invoice Items*** is now available and can be used to find a specific invoice. This is also where it can be placed 'On Hold', and where you can locate the *Tag Paid Invoices* button. This is covered in more detail on page 37 in the release notes.

Search Payments

- A new search called ***Search Payments*** is now available and can be used to find a specific payment using a large number of different fields for an individual Buildings or available to search globally. This is covered in more detail on page 43 in the release notes.

Bank Reconciliation Banking Legends

- Local and global legends have been enhanced so that a legend can look at the reference field in the statement data instead of or as well as the description. The ability to set Details or Reference fields to 'Do Not Compare' has also been added. This is covered in more detail on page 46 onwards in the release notes.

Emailing Remittance Advice | Remittance Email Address

- Enhancements have been made to editing contact cards so that a specific email address can be added to use for emailing remittance advice notices. This can be done in contact cards for creditor, second debtors or owners. This is covered in more detail on page 48 onwards in the release notes.

StrataMax v5.6.99 Released Thursday 29th February 2024

Account Maintenance - Export

- Additional fields such as the Update Code and Non-Mutual Income have been added to the ***Account Maintenance*** Export Report and will include any Hidden or Restricted account codes in the report.

Web API - Body Corporate Name

- The "BodyCorpName" field has been added to the Building Info query. This will produce the Body Corporate Name in the building.

Creditor Maintenance - Creditor Compare

- Enhancements have been made to the Creditor Compare screen, which is now located in ***Creditor Maintenance.*** Creditor Compare will report duplicate or unused Creditors and allows the accounts to be merged, hidden or deleted. This tool is useful if a property has been transferred from another StrataMax Manager.

Communication & Report Distribution - Select/Deselect Option

- Enhancements have been made to Report Distribution and ***Communications***. The options 'All & None' are available to quickly and easily select all or no contacts. This will give you more control over Contact selection as an alternative to keyboard shortcuts and all Contacts being pre-selected.

Search Enhancements

- The Username field in ***Log Viewer*** now has a drop-down value to select from a picklist.
- ***Search Bank Accounts*** now includes the Condition option to the Field 'TD Maturity Date' - Next 7 Days or Next 30 Days.

StrataMax 5.6.98 Released Thursday 15th February 2024

Search Contacts

- A new search screen and menu icon has been added to simplify searching for contacts. The search allows for filtering using multiple contact fields and will search across all buildings.

API Enhancements

- Contact ID has been added to the ***Office Bearers*** table to identify which specific contact from a lot is the ***Office Bearers***.

Save Searches as Dashboards

- Enhancements have been made to 'Saved Searches' to enable a user to flag a particular search to be viewed on the individual user's ***Dashboard***. An Additional option 'Add To My Dashboard' has also been added - see page 4 in the release notes for more details.

StrataMax 5.6.97 Released Wednesday 31st January 2024

Master Chart | Creditor Maintenance

- Enhancements have been added to the ***Creditor Maintenance*** screen, in the ***Master Chart Building*** to 'bulk' copy a creditor to multiple or all buildings.

Account Maintenance | Adding a new code

- When adding a new code to a local building the code will now be added to current and old year. This will allow users to select the new code in the old year via ***Journal Preparation*** and ***Budget Update***.

StrataMax 5.6.96 Released Thursday 18th January 2024

Creditor and Debtor Maintenance Enhancement

- ***Creditor Maintenance*** and ***Debtor Maintenance*** has been enhanced to incorporate ***Contact Management*** which will allow creditors and debtors to use the new contact cards in main buildings and subgroup buildings.
- **IMPORTANT:** The security setting for editing Bank Accounts is now called **Add or Edit Contact Bank Account.** This is the setting now used for all contact types, including Creditors. Prior bank account permissions for Debtors / Creditors are no longer applicable and will be removed soon.

Applicant Contact Cards

- The Certificate Applicant menu has been renamed to ***Applicant Maintenance*** to better reflect its purpose. Certificates, Insurance, Developer, Audit, Bank Audit and Debt Collection Applicant contacts have been migrated to ***Contact Management*** cards in this release.

Data Links

- *Data Links* will now be automatically added when setting up a Subgroup where all or selected lots are emulated. A new interface will be presented when viewing Data Links for a lot or building.

New Account Maintenance Screen

- '***Account Maintenance***' has replaced ***Add / Change / Delete*** in Master Chart, Base and local buildings. Extra validation has also been added to prevent account errors..

Communications

- The ***Communications*** screen will now use the '*Report Distribution*' interface to set recipients for all contacts and will allow filters as per *Report Distribution* configurations.

Building Lock Enhancements | Lock Reason Custom Text

- The *Add Building Lock* screen will now present a 'Lock Reason' field to advise why a building has been locked. The screen will also show if a building has been locked by the system. For example, if a Month End

Rollover has failed the lock reason show "Month End'. If custom text has been added at the time of lock, this will be displayed in the Lock Manager Screen.

Saved Search Enhancements

- Existing saved searches settings and name can now be edited after they have been created to more easily manage changes. Once loaded, the title of the selected search will now be displayed in the Search Log screen.

Security Setup Permissions | Prompt

- The "Prompt" option has been removed from ***Security Setup*** permissions right-click menu.

API Enhancements

- When a User Message Exception is thrown in the code, we have placed the user message in the response body and header to provide further information as to why the request failed.

Removed Items

For more info on each of the below, please refer to page 24 of the release notes.

- Master Chart Filter
- Second Debtor Setup
- Convert Officer / Owner to Creditor
- Direct Debit – Edit Bank Account
- Certificates – Save Applicant Data

StrataMax 5.6.95 Released Thursday 14th December 2023

New Search | Search Levies

- The ability to search & report levy information for a building has been included in this release. This search will return levy data based on the search criteria selected.

Merge Letters | Local/Building Letter option

- A new option has been added to Merge Letters to allow users to set a merge letter to be specific to a building.

StrataPay Deposit Slip | New Australia Post Biller Code

- StrataPay Deposit Slips have been updated to comply with Australia Post specification requirements to reflect our newly issued Australia Post biller code - *3599.

Receipt Entry | Configuration

- A new configuration setting is now available in Receipt Entry that allows users to allocate interest last, on a per-building basis or globally.

  Please Note: This setting will not override the QLD Interest allocation rule.

Global Transactions | Default Building Number & Name & Enhanced Search

- We have enhanced Global Transactions to default the first two columns as Building Number and Building Name.
- The Global Transactions Search has been enhanced to return data based on the new search conditions ‘Is Any Of’ and ‘Is Not Any Of’ for Account Code, Invoice Code and Fund Code criteria. To see the new search use the following steps.

API Enhancements | GLMax Debtor Query & Update Contacts

- Relevant for clients using API.

StrataMax 5.6.94 Released Thursday 30th November

EFT Manager | Batch information

- ***EFT Manager*** now shows 'Batch ID' and 'Batch Start Date' on the 'EFT Manager - Summary' screen for started batches, aiding users in quickly identifying the newest batches awaiting approval and finalisation.

Local and Global Transaction Searches | Enhancements

- The ***Local Transactions*** and ***Global Transactions*** screens have been upgraded to include a ‘Year’ field.
- Additional new fields have been introduced in both ***Local Transactions*** and ***Global Transactions*** to provide users with enhanced information.

Qld Disclosure Statement | Last Year S/F Balance

- An enhancement has been introduced in the *Info Editor*. Users can now input a figure, which will be displayed in the corresponding section of a *Disclosure Statement (Qld Certificate)* when no financial year is available.

Process Bank Statements | Additional filters

- New filters have been introduced in the ***Process Bank Statements*** screen.

Roll Forms | Western Australian Legislative Change

- ***Roll Forms*** for Western Australian clients have been updated to reflect the legislation change from Section 35A to Section 105.

StrataMax 5.6.93 Released Wednesday 15th November

Transaction Search | Global and Local Transactions

- The 'Is Mutual Income' has been updated to report as 'Is Non-Mutual Income' now.
- A new field, 'Running Balance', is now accessible, enabling users to search and generate running balance reports on the search similar to the old Transaction Search reports.

Strata Hub | Reporting

- Annual Uploading is available after entering the last Annual General Meeting data in ***Building Information***, data can be uploaded to the Strata Hub Portal for individual buildings, those associated with a specific Account Manager, those with pending reports or all buildings.
- Enhancements have been added to allow charges for Strata Hub Updates to be recorded and charged using ***TRMax*** Disbursements.
- Added ability to update a current Strata Hub Report.

StrataMax 5.6.92 Released Thursday 2nd November

Centralised Login | Access to StrataMax Application Only

- We have added the ability to allow access to StrataMax without providing access to the StrataMax Portal; for use in circumstances where Portal Access is not appropriate – for example Third Pary Access - Search Agent / Auditor / Accountant.

New Searches

- There are now two new searches available ***Global Transactions*** and ***Local Transactions***, which replace Search Transactions & Search Transactions (All Buildings). Security Permissions have also been updated. Please Note: Local and Global Transaction searches will also be available in GLMax without Fund/OC field options.

BING Mail Settings

- The BingMail Settings have been changed from user level settings to Global settings. Also when re-sending a prior job from the Report Distribution Log the recorded BingMail settings for duplex, hold and Colour model will be used.

StrataMax 5.6.91 Released Thursday 19th October

Print Deposit Forms | Interface Enhancement

- The ***Print Deposit Forms*** screen has been enhanced with a new interface more consistent with new

StrataMax screens and to provide a more streamlined approach to completing deposit slips.

Certificate 40

- The Certificate 40 (CERT40) has been enhanced to the new style of templates.

Communication warning Emails

- A new warning message has been added to the ***Communication*** screen where there are more than 20 Recipients.

StrataMax v5.6.90 Released Thursday 5th October

Roll List / Roll Form | Notification Configuration

- The ***Roll Form*** and ***Roll List*** reports now have the option to include a building specific notification message. (Available for Roll List 1 only at this time).

Report Distribution | Levy Notice Title & Text Configuration

- Levy Notice Title and Levy Notice Text can now be configured in Report Distribution. which will output to specific Levy Notices. (Available for LNOTE_104a only at this time).

Report Distribution | Aged Balance Report Configuration

- Enhancements have been made to the ***Aged Balance Report*** configuration to add the ability to configure the report to output in code order or output in name order.

Meeting Hub | New Committee Fields

- New Committee fields have been added to provide sorting order on Committee Member Templates. The new fields are Committee Member Given Names and Committee Member Surname which will allow the user to sort Committee Members in the merge field by surname.

Email Template Manager

- The ***Email Template Manager*** list has been enhanced to display templates in alphabetical order.

StrataMax v5.6.89 Released Thursday 21st September

StrataCash Hub | Periodic Payments - Creditor List

- Preferred Creditors & Inactive Creditor Filters are now available in the Periodic Payments Creditor Account Selector.

Search Inspections

- A ***Search Inspections*** feature has been added which is available to search for all Inspection Type information such as upcoming due dates and export to excel.

Search Transactions (All Buildings)

- A ***Search Transactions (All Buildings)*** feature has been added which is available to search for all Transactions across selected buildings or the full portfolio and export to excel.
  Please Note: It is recommended to create & save searches for global reporting requirements to replace previously used Global / Group Reports.

StrataMax v5.6.88 Released Thursday 7th September

Email template Manager

- Access to the ***Email Template Manager*** will now be available from the StrataMax Desktop Search or can be added to the desktop as a stand-alone menu icon.

Search Transactions | New Search Fields and Conditions

- The ***Search Transactions*** screen has received new fields and further list options have been added too.

Search Buildings

- A ***Search Buildings*** feature has been added which will allow fields from ***Building Information*** to be searched across all Buildings and exported to excel.

Invoice Printing | DDR message (Field 60)

- The Direct Debit message (Field 60) has been activated for Invoices.

StrataMax v5.6.87 Released Thursday 24th August

Centralised Logins | One-time Access Codes for Managers

- For the *centralised login feature*, a one-time access code can be generated to provide limited access to temporary users such as search agents.

DocMax | Notes Text Wrap

- Enhancements have been made to the 'Notes' section in ***DocMax***, under the **Document Details** section for documents. The highlighted notes section will now wrap text to allow more visibility to the user.

Search Selection Filters

- Enhancements have been made to separate out selected items from the selection of the item when doing certain searches. This applies to ***Building Information***, Search screens, ***DocMax*** Creditor Search

Meeting Hub Document Generation | New Field

- A new merge field 'GST Registered' has been added to the merge field selection list for *cover letters in the Documentation Distribution* screen.

StrataMax v5.6.86 Released Thursday 10th August

Report Distribution - Use BING for Email - Security Setting

- Security has been added to manage access to the 'Use BING for Email' setting in ***Report Distribution***.
  It is recommended to review this ***Security Setup*** setting on update to this version.

Interactive Reports

- We have introduced logging in ***Log Viewer*** for ***Interactive Reports*** as well as a Security Setup permission.
  It is recommended to review this ***Security Setup*** setting on update to this version.

Bank Account Setup - Other Investment Account

- The *Other Investment Account* in ***Bank Account Setup*** will be disabled for SCM accounts as the statement data is downloaded automatically.
  On update, any SCM account set to *Other Investment Account* will be deactivated and set to *Import and Reconcile*.

Aged Balance Report - New Template Utility Second Debtors

- A new template is now available for the Utility Billing Aged Balance List 'SABLIST1 – Second Debtors Aged Balance List Template'. This template outputs the 'Email Address' and date of the most recent Utility Invoice rather than the last arrears.

StrataMax v5.6.85 Released Thursday 27th July

Merge Letters - Show All Reports

- A new tick option has been introduced in ***Merge Letters*** to view all reports by unticking Merge Letters Only.

Merge Letters - Change of Details

- When a change of details is completed in the ***Roll***, we have added the ability to create a Report Set with no Merge Letter included with the Change of Details reports.

StrataMax v5.6.84 Released Thursday 13th July

Management Fees Setup

- A new column has been added to the ***Management Fee Setup*** screen to display the percentage increase if set, as well as all fields now being available to report from the ***Management Fees Report***.

Report Distribution - Simple/Advance

- The option to view in Simple or Advance mode has been added to internal reports such as Roll List and Entry Report.

Roll - Change of Ownership

- Enhancements have been made in the ***Roll*** to provide an option during a Change of Ownership to keep the StrataPay Reference Number and some of the original owners due to a Deceased/Divorced ownership.

Centralised Login Overview

- Exciting changes are on the way, we will be progressively rolling out changes to how you log in to StrataMax, making it more secure. View more information on Centralised Logins for details on the action to take to verify user accounts prior to upgrade.
  IMPORTANT NOTE: When StrataMax is installed on a new PC, new users will need to have an account created in ***Security Setup***. We also recommend user accounts are created for all active users as soon as possible to prevent delay in receiving future version updates.

Receipting Configuration - QLD Legislation

- A new per building configuration is now available for 'Queensland Outstanding Interest Allocation Rule' so that Interest is allocated to first if set.

Building Information - Account Groups - ABN/TFN/GST & Number of Lots/Entitlements

- Building Information has the addition of ABN, TFN, GST Registered and Number of Lots/Entitlements fields now available for display in Account Group buildings.

StrataMax v5.6.83 Released Thursday 28th June

Merge Letter Enhancements

- Copy and Edit functions, including the comments and description areas are available. This also includes temporary letter enhancements that need not be stored permanently set for overnight removal via a data sync task.

New Search Field enhancements

- A new Management Office and Account Manager field have been added to the ***Search Bank Account***, ***Search Work Order***, ***Search Quotes*** and ***Search Creditor Invoice Items*** searches (Account Manager not included here).

Roll Distribution - Bing and Printer Properties

- BING printer and printing properties can now be set in the Report Distribution window.

Roll Submissions and the Log

- Enhancements have been made to the Roll Log (ROLLED.LOG) to report changes submitted from a Portal Submission.

Changes to StrataPay Deposit Slips

- From 1 July 2023, the StrataPay Deposit slip will include a template update to remove the cash option from Australia Post.

StrataMax v5.6.82 Released Thursday 15th June

New Search Functionality

- New icons and screen have been added for new searches in StrataMax; ***Search Building Info History***, ***Search Work Orders***, and ***Search Quotes***.

New Features | Merge Letters and Report Distribution

- A major enhancement for ***Report Distribution*** and ***Merge Letters*** is in this release.

Roll List Report Consolidation

- The *Roll List 1 and Roll List 2* icons and screens have been consolidated into one ***Roll List Report*** screen.

Contact Card Additional Email Preference Options

- Email addresses can now be configured in the ***Roll*** for specific use throughout the system. For example, an email address can be specified for use in the ***Invoice Hub*** only.

Use BING for Email

- The ability to use BING to distribute emails has been added to Report Distribution with this release. Emails will be sent to BING using configured email addresses and preferences and will be sent via the BING API if configured to use the API.

New Security Permissions

- New permissions have been added to the Security Setup screen; 'Delete Merge Letter' and 'Edit Email Templates'.

New Reports Table

- A variety of report tables have been added to multiple areas of StrataMax.

Meeting Hub | New Merge Field

- A new feature has been added to VoteMax to flag a Committee Election Nominee as ‘Nominated from the floor,’ and a new merge field has been created to accommodate this new functionality called ‘IsNominatedFromFloor’.

StrataMax v5.6.81 Released Thursday 1st June

Search Screen Enhancements | New Current Building Restriction

- A new filter restriction - Current Building' field has been added to available search fields.

Building Information | Additional count of Lots

- New fields have been added to Building Info to report the Total Number of Lots (Standard + Car Space + Storage Space) as well as the Number of Active Lots (Standard) which can be export to Excel.

Creditor Invoice Search

- A new ***Search Creditor Invoices Items*** icon and menu is now available to users to search creditor invoice items that have been created based on set values; results can be exported to Excel.

Account Manager Edit | Deleting an Active Account Manager

- When deleting an account manager that is active in a building, a prompt confirmation message will now appear and indicate whether the account manager is being used by any active buildings.

StrataMax v5.6.80 Released Thursday 18th May

Search Screen Enhancements

- General purpose search screens have been enhanced to offer the ability to create 'Saved Searches' based on the set search criteria. Searches can be created and saved in areas such as ***Search Bank Accounts***, *Communications Search Logs*, and the ***Log Viewer***. Note that there is a permission in ***Security Setup***, associated with this functionality, called 'Save Group and Saved Searches'.

Funds Management Report

- The ***Funds Management Report*** title on the top of each page has been updated in line with legislation.

Bank Account Setup

- Enhancements have been added to ***Bank Account Setup***, adding three extra account level fields to manage term deposit account functions.

Dashboard | Maturing Investment Accounts

- The two new fields in ***Bank Account Setup*** have also been added to the 'Maturing Investment Accounts' item in the ***Dashboard***.