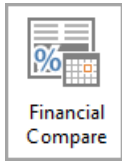


# Financial Compare

Last Modified on 20/08/2025 2:16 pm AEST

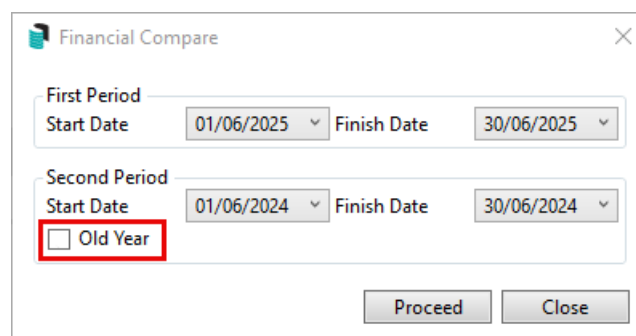


The instructions in this article relate to **Financial Compare**. The icon may be located on your [StrataMax Desktop](#) or found using the [StrataMax Search](#).

**Financial Compare** produces a comparative financial report for selected dates which is output to Excel. Reporting periods can be monthly, quarterly, bi-annually and annually.

1. Search or select **Financial Compare**.
2. Select the *First Period* date range that you would like to compare.
3. Select the *Second Period* date range.
4. Tick *Old Year* to include old year date range if applicable.
5. Click *Proceed* to export the report to Excel, where it can be saved, printed or attached to an email.

The *First Period Start Date* is always the most current period selected for comparison and selected periods do not always have to match. So, different periods in the same year or the same period for old year verses current year can be selected for comparison.



The screenshot shows the 'Financial Compare' dialog box. It has a title bar with a close button. Inside, there are two sections: 'First Period' and 'Second Period'. Each section has 'Start Date' and 'Finish Date' dropdown menus. The 'First Period' dates are 01/06/2025 and 30/06/2025. The 'Second Period' dates are 01/06/2024 and 30/06/2024. Below the 'Second Period' section, there is a checkbox labeled 'Old Year' which is currently unchecked and highlighted with a red box. At the bottom right, there are 'Proceed' and 'Close' buttons.